



Energy
Company Presentation
May 2021

Quick Facts

85 MW Operational Capacity

112 GWh Total Energy produced in 2020

2 GW+ Pipeline across the region

€1.0 bn Planned investments in the next 3-5 years

60# Employees

6# Countries with active presence

Energy at Glance

Energy is an operations-led renewable power infrastructure company which provides affordable and reliable clean energy to its customers



Leading the energy transition

Focus on development, construction and operation of renewable energy projects in the region



Experienced team of specialists

Experienced team with successful track record in management and operation in the power & utilities sector



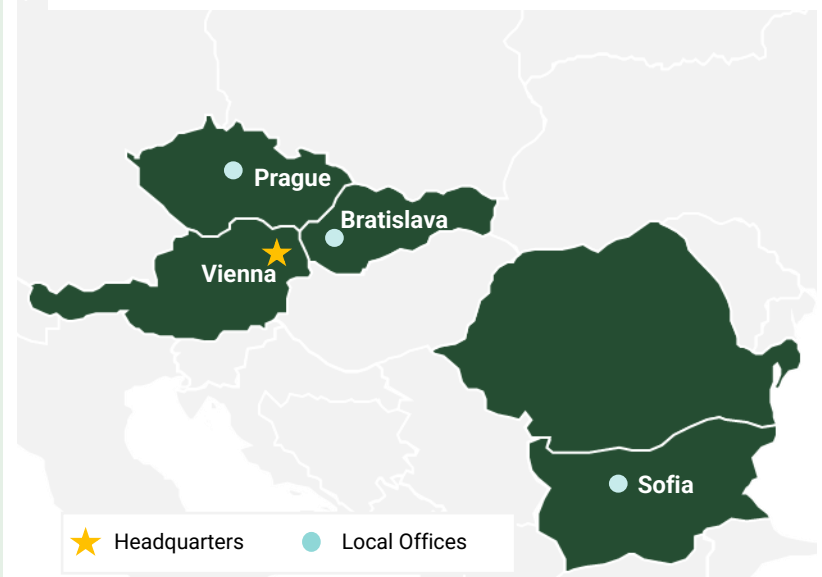
Operations-led approach

Outstanding track record of the in-house O&M and finance team in delivering highest availability levels and managing financial risk



Committed to ESG

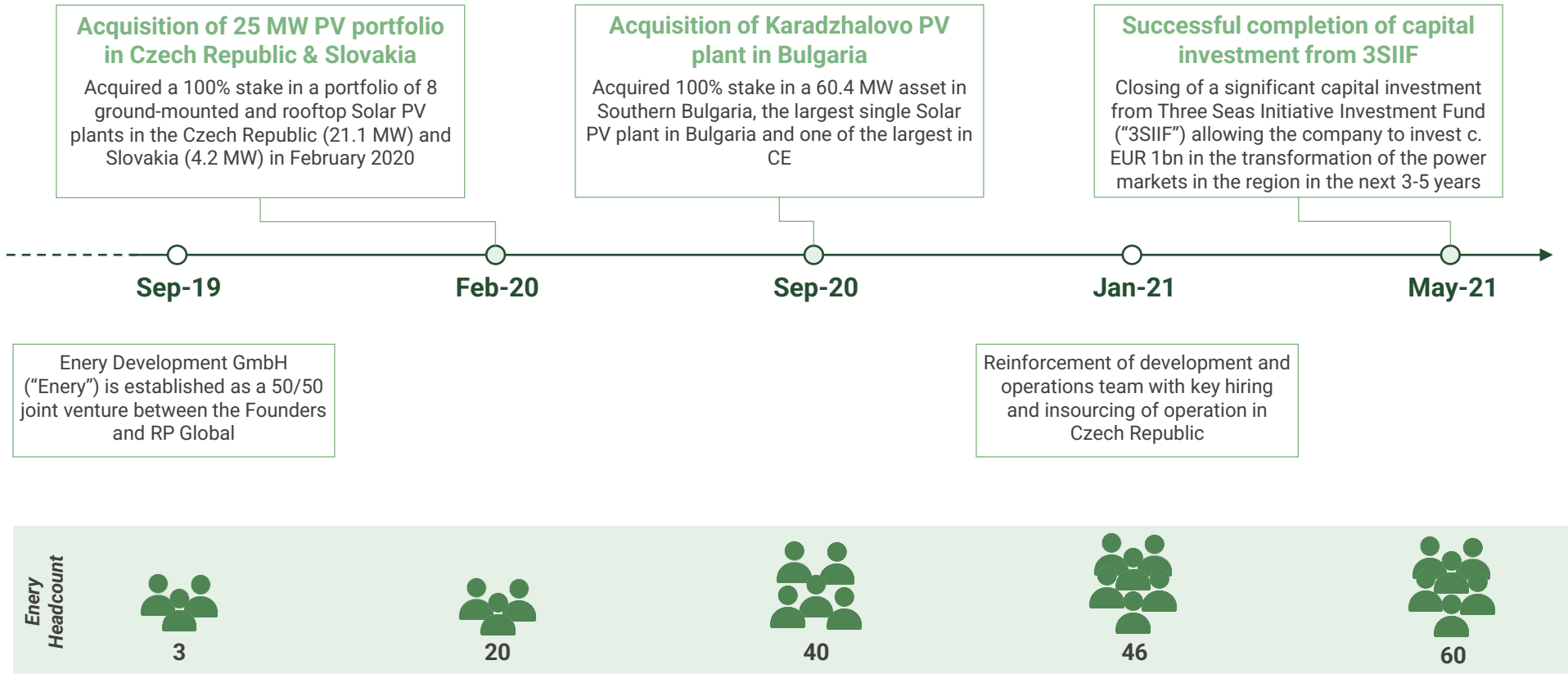
Energy commits to support the local communities in which it has presence through local employment policy and targeted ESG initiatives



Enery to Date - Timeline and Key Milestones

Within a 20-month time horizon Enery's team has already established a successful track record of growth

Key Milestones



Experienced Sponsor with Well-Established Regional Presence

Management team with successful track record in the power & utilities sector, as advisors and principals
 Founders are strong promoters of subsidy free energy generation and sponsors of social education projects in CE

Experienced Management Team with Substantial Track Record in the Industry and Region

Energy Founders

Richard König
 Co-Founder &
 CEO



- Experienced executive and investor in the power & utilities market with strong focus on Central Europe
- Until 2019, Executive Management Board Member, Chairman of the Investment Committee and the Development Committee of ContourGlobal
- Led the growth of ContourGlobal to a 4GW IPP including the IPO on the London Stock Exchange
- Strong operating and development experience in global renewables projects with strong track record in M&A, development, operations and executive management
- Previously Head of Energy & Utilities Investment Banking at Raiffeisen Bank, the leading Power and Utilities Advisory Team in CEE and before that in the London based Power & Utilities Team of ABN AMRO

Lukas Nemeč
 Co-Founder &
 COO



- Experienced investor and manager in the power generation sector
- Former Vice President and member of the Investment Committee at ContourGlobal
- Investment Banking roles with Raiffeisen Bank International and Leonardo&Co (now Houlihan Lokey)
- Strong track-record in leading the integration of newly acquired assets into existing operational structures
- Experience in consolidating sub-scale renewable portfolios into integrated platforms
- Project Leader for acquisitions totaling > EUR 1bn, project financings totaling > EUR 1bn, and successful farm downs in Spain and Italy
- Set up and leads integrated Operations Team at Enery

O&M and Asset Management

- O&M Service & Control Center in Bulgaria comprised of 18 FTEs with a 7-year track record of delivering top decile performance
- AM for the existing portfolio is run by 3 professionals based in Vienna and Sofia

Commercial

- Led by Head of Commercial with more than 8 years of experience in managing generation assets as Deputy CEO at Bulgarian Energy Holding (large scale nuclear, thermal and hydro) and experience in negotiating off-take agreements with electricity traders and end consumers

Finance

- Led by Group CFO with 15+ years of experience in Financial Resources Management in international environment.
- Previously CFO Solar at ContourGlobal

Legal

- Led by Legal counsel with more than 10 years experience as a Corporate Counsel in multinational companies like ContourGlobal & Enel

M&A

- Team of 4 FTEs led by CEO with 15 years of experience as investment professional and M&A advisor

Energy Element GmbH

JV with Element Power Group focused on development of utility scale solar & storage projects in BG and RO

Nikola Gazdov
Director



- 14+ years of experience in renewable energy sources - development of projects for solar and wind power plants, management of EPC activities, regulations, infrastructure for charging electric vehicles.
- Partner at Element Power Group – developing a pipeline of utility scale solar and storage projects in CEE
- Owner and CEO of Renergy, a technical consultancy focused on the engineering & design of utility scale solar power plants - more than 400 projects globally with total installed capacity exceeding 15 GW;
- Former Director of Business Development at German project developer and EPC company juwi Solar GmbH; responsible for market entry and origination in 21 markets in CEE and CIS
- Member of the Strategic Committee and several working groups at SolarPower Europe since 2010.
- Co-founder and Chairman of the Bulgarian Photovoltaic Association (2009-2013) and the Association for Production, Storage and Trade of Electricity (since 2019);

Velislav Belnikolovski
Director



- 13+ years of experience in the RES sector - project development, acquisition, structuring of financing and construction of utility scale solar power plants in Europe and the Middle East.
- Partner in Element Power Group – developing a pipeline of utility scale solar and storage projects in CEE
- CEO of Verto Energy - a development company with 300 MW + solar projects in various stages of development and delivery in the UK and Italy.
- Former Business Development Director of SunEdison, with 500 MW + solar projects across Europe and the Middle East. Solid expertise in the field of structuring and financing of RES projects. Originated and successfully executed the acquisition of the biggest solar power project in Bulgaria and one of the biggest in CEE.
- Board member at the Association for Production, Storage and Trade of Electricity (since 2019).

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